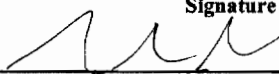
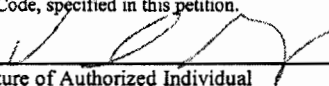


B1 (Official Form 1)(12/11)

United States Bankruptcy Court Southern District of California		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Santa Ysabel Resort and Casino		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 20-1366478		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 25575 Hwy 79 Santa Ysabel, CA <div style="text-align: right; font-size: small;">ZIP Code 92070</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: San Diego		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): PO Box 600 Santa Ysabel, CA <div style="text-align: right; font-size: small;">ZIP Code 92070</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input checked="" type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Santa Ysabel Resort and Casino	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -		Case Number:	Date Filed:
District:		Relationship:	Judge:
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box) <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) _____ (Name of landlord that obtained judgment) _____ (Address of landlord) <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

<p>Voluntary Petition <i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Santa Ysabel Resort and Casino</p>
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><input checked="" type="checkbox"/> _____ Signature of Debtor</p> <p><input checked="" type="checkbox"/> _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signatures</p> <p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><input checked="" type="checkbox"/> _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;">Signature of Attorney*</p> <p><input checked="" type="checkbox"/>  Signature of Attorney for Debtor(s)</p> <p>Ron Bender 143364 Printed Name of Attorney for Debtor(s)</p> <p>Levene, Neale, Bender, Yoo & Brill LLP Firm Name</p> <p>10250 Constellation Blvd. Suite 1700 Los Angeles, CA 90067 Address</p> <p>(310) 229-1234 Telephone Number</p> <p>_____ Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p><input checked="" type="checkbox"/> _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.</small></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><input checked="" type="checkbox"/>  Signature of Authorized Individual</p> <p>Virgil Perez Printed Name of Authorized Individual</p> <p>Chairman Title of Authorized Individual</p> <p>7-2-12 Date</p>	<p>_____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.</small></p>

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Southern District of California

In re Santa Ysabel Resort and Casino

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
County of San Diego (MOU) 1600 Pacific Coast Highway Suite 212 San Diego, CA 92101	County of San Diego (MOU) 1600 Pacific Coast Highway Suite 212 San Diego, CA 92101			3,041,938.83
NATIVE AMERICAN MEGAJACKPOTS DEPT # 72714 LOS ANGELES, CA 90084-2714	NATIVE AMERICAN MEGAJACKPOTS DEPT # 72714 LOS ANGELES, CA 90084-2714			506,932.83
INTERNATION GAMING TECHNOLOGY (Participation Fees) DEPARTMENT 7866 LOS ANGELES, CA 90088-7866	INTERNATION GAMING TECHNOLOGY (Participation Fees) DEPARTMENT 7866 LOS ANGELES, CA 90088-7866			247,187.18
ARISTOCRAT DEPT. 9540 LOS ANGELES, CA 90084-9540	ARISTOCRAT DEPT. 9540 LOS ANGELES, CA 90084-9540			102,603.11
CBS OUTDOOR P.O. BOX 33074 Newark, NJ 07188-0074	CBS OUTDOOR P.O. BOX 33074 Newark, NJ 07188-0074			101,745.00
STATE OF CALIFORNIA 2399 GATEWAY OAKS DR., STE 100 GAMBLING CONTROL COMMISSION SACRAMENTO, CA 95833	STATE OF CALIFORNIA 2399 GATEWAY OAKS DR., STE 100 GAMBLING CONTROL COMMISSION SACRAMENTO, CA 95833			100,632.70
GLOBAL POWER GROUP, INC. 12060 Woodside Ave. Lakeside, CA 92040	GLOBAL POWER GROUP, INC. 12060 Woodside Ave. Lakeside, CA 92040			42,860.00
GLOBAL INDUSTRY PRODUCTS, CORP 4262 BLUE DIAMOND RD. STE. 102-248 Las Vegas, NV 89139	GLOBAL INDUSTRY PRODUCTS, CORP 4262 BLUE DIAMOND RD. STE. 102-248 Las Vegas, NV 89139			40,860.00

B4 (Official Form 4) (12/07) - Cont.

In re **Santa Ysabel Resort and Casino**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
J. MICHAEL CABALLERO 5864 W. MOHAVE BLOOM TUCSON, AZ 85735	J. MICHAEL CABALLERO 5864 W. MOHAVE BLOOM TUCSON, AZ 85735			26,250.00
COX MEDIA Lockbox 50456 LOS ANGELES, CA 90074	COX MEDIA Lockbox 50456 LOS ANGELES, CA 90074			20,920.00
John Farkash P.O. BOX 576 RANCHO SANTA FE, CA 92067	John Farkash P.O. BOX 576 RANCHO SANTA FE, CA 92067			8,910.00
CINTAS CORPORATION #055 460 W. CALIFORNIA AVENUE VISTA, CA 92083	CINTAS CORPORATION #055 460 W. CALIFORNIA AVENUE VISTA, CA 92083			5,221.03
Midwest Television, Inc 7677 Engineer Road San Diego, CA 92111	Midwest Television, Inc 7677 Engineer Road San Diego, CA 92111			3,962.50
GLOBAL CASH ACCESS, INC 3525 EAST POST RD. - STE 120 Las Vegas, NV 89120	GLOBAL CASH ACCESS, INC 3525 EAST POST RD. - STE 120 Las Vegas, NV 89120			3,607.27
WELLS FARGO BANKS NW 7091 PO BOX 1450 ACCOUNT ANALYSIS MINNEAPOLIS, MN 55485	WELLS FARGO BANKS NW 7091 PO BOX 1450 ACCOUNT ANALYSIS MINNEAPOLIS, MN 55485			2,195.78
McGladrey & Pullen 18401 VON KARMAN AVE, 5th FL IRVINE, CA 92612-8531	McGladrey & Pullen 18401 VON KARMAN AVE, 5th FL IRVINE, CA 92612-8531			2,000.00
LLOYD PEST CONTROL 1202 MORENA BLVD., STE. 400 San Diego, CA 92110-3845	LLOYD PEST CONTROL 1202 MORENA BLVD., STE. 400 San Diego, CA 92110-3845			1,200.00
GAMING GUIDE PO BOX 19267 San Diego, CA 92159	GAMING GUIDE PO BOX 19267 San Diego, CA 92159			1,200.00

B4 (Official Form 4) (12/07) - Cont.

In re Santa Ysabel Resort and Casino
Debtor(s)

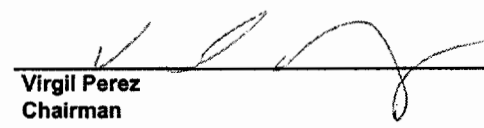
Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chairman of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date 7-2-12

Signature 
Virgil Perez
Chairman

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

CSD 1008 [08/21/00]

Name, Address, Telephone No. & I.D. No.

Ron Bender 143364
10250 Constellation Blvd.
Suite 1700
Los Angeles, CA 90067
(310) 229-1234
143364

UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF CALIFORNIA
 325 West "F" Street, San Diego, California 92101-6991

In Re
Santa Ysabel Resort and Casino

BANKRUPTCY NO.

Debtor.

VERIFICATION OF CREDITOR MATRIX

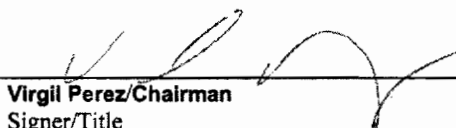
PART I (check and complete one):

- New petition filed. Creditor diskette required. TOTAL NO. OF CREDITORS: 50
- Conversion filed on _____, *See instructions on reverse side.* TOTAL NO. OF CREDITORS: _____
 - Former Chapter 13 converting. Creditor diskette required.
 - Post-petition creditors added. Scannable matrix required.
 - There are no post-petition creditors. No matrix required.
- Amendment or Balance of Schedules filed concurrently with this original scannable matrix affecting Schedule of Debts and/or Schedule of Equity Security Holders. *See instructions on reverse side.*
 - Names and addresses are being ADDED.
 - Names and addresses are being DELETED.
 - Names and addresses are being CORRECTED.

PART II (check one):

- The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.
- The above-named Debtor(s) hereby verifies that there are no post-petition creditors affected by the filing of the conversion of this case and that the filing of a matrix is not required.

Date: 7-2-12


Virgil Perez/Chairman
 Signer/Title

REFER TO INSTRUCTIONS ON REVERSE SIDE

CSD 1008

INSTRUCTIONS

- 1) Full compliance with Special Requirements for Mailing Addresses (CSD 1007) is required.
- 2) A creditors matrix with Verification is required whenever the following occurs:
 - a) A new petition is filed. Diskette required.
 - b) A case is converted on or after SEPTEMBER 1, 2000. (See paragraph 4b concerning post-petition creditors.)
 - c) An amendment to a case on or after SEPTEMBER 1, 2000, which adds, deletes or changes creditor address information on the debtor's Schedule of Debts and/or Schedule of Equity Security Holders. Scannable matrix format required.
- 3) The scannable matrix must be originally typed or printed. It may not be a copy.
- 4) CONVERSIONS:
 - a) When converting a Chapter 13 case filed before SEPTEMBER 1, 2000, to another chapter, ALL creditors must be listed on the mailing matrix at the time of filing and accompanied by a Verification. Diskette required.
 - b) For Chapter 7, 11, or 12 cases converted on or after SEPTEMBER 1, 2000, only post-petition creditors need be listed on the mailing matrix. The matrix and Verification must be filed with the post-petition schedule of debts and/or schedule of equity security holders. If there are no post-petition creditors, only the verification form is required. Scannable matrix format required.
- 5) AMENDMENTS AND BALANCE OF SCHEDULES:
 - a) Scannable matrix format required.
 - b) The matrix with Verification is a document separate from the amended schedules and may not be used to substitute for any portion of the schedules. **IT MUST BE SUBMITTED WITH THE AMENDMENT/BALANCE OF SCHEDULES.**
 - c) Prepare a separate page for each type of change required: ADDED, DELETED, or CORRECTED. On the **REVERSE** side of each matrix page, indicate which category that particular page belongs in. Creditors falling in the same category should be placed on the same page in alphabetical order.
- 6) Please refer to CSD 1007 for additional information on how to avoid matrix-related problems.

ARISTOCRAT
DEPT. 9540
LOS ANGELES, CA 90084-9540

Aztec Leasing
2215 Vista Rodeo Dr.
El Cajon, CA 92019

Betwiser
9873 Ashton Pines Ct.
Las Vegas, NV 89147

Cbeyond
File 50326
LOS ANGELES, CA 90074

CBS OUTDOOR
P.O. BOX 33074
Newark, NJ 07188-0074

Certegy
PO Box 30038
Tampa, FL 33630-3038

Cintas
PO Box 633842
Cincinnati, OH 45263

CINTAS CORPORATION #055
460 W. CALIFORNIA AVENUE
VISTA, CA 92083

County of San Diego (MOU)
1600 Pacific Coast Highway
Suite 212
San Diego, CA 92101

COX MEDIA
Lockbox 50456
LOS ANGELES, CA 90074

Cummins
PO Box 339
Mount Prospect, IL 60056

Department of the Treasury
Internal Revenue Service
Ogden, UT 84201

Egghart
5575 Kietzke Lane - Bldg. A
Reno, NV 89511

Employment Development Dept.
Bankr. Unit - MIC 92E
P.O. Box 826880
Sacramento, CA 94280

Farkash
P.O. BOX 576
RANCHO SANTA FE, CA 92067

Franchise Tax Board
Bankruptcy Section, MS A-340
P.O. Box 2952
Sacramento, CA 95812-2952

GAMING GUIDE
PO BOX 19267
San Diego, CA 92159

Gemaco
2925 North 7 Hwy
Blue Springs, MO 64014

GLOBAL CASH ACCESS, INC
3525 EAST POST RD. - STE 120
Las Vegas, NV 89120

GLOBAL INDUSTRY PRODUCTS, CORP
4262 BLUE DIAMOND RD.
STE. 102-248
Las Vegas, NV 89139

Global Power
12060 Woodside Ave.
Lakeside, CA 92040

GLOBAL POWER GROUP, INC.
12060 Woodside Ave.
Lakeside, CA 92040

Hawthorne Machinery Co.
16945 Camino San Bernardo
San Diego, CA 92127-2499

IGT
Attn: Legal Department
9295 Prototype Drive
Reno, NV 89521

Internal Revenue Service
Special Proc. - Insolvency
PO Box 30213
Laguna Niguel, CA 92607-0213

INTERNATION GAMING TECHNOLOGY
(Participation Fees)
DEPARTMENT 7866
LOS ANGELES, CA 90088-7866

IRS-Insolvency Division
P.O. Box 7346
Philadelphia, PA 19101-7346

J. MICHAEL CABALLERO
5864 W. MOHAVE BLOOM
TUCSON, AZ 85735

John Farkash
P.O. BOX 576
RANCHO SANTA FE, CA 92067

Konami
Dept. 8401
Los Angeles, CA 90084-8401

LLOYD PEST CONTROL
1202 MORENA BLVD., STE. 400
San Diego, CA 92110-3845

McGladrey & Pullen
18401 VON KARMAN AVE, 5th FL
IRVINE, CA 92612-8531

Midwest Television, Inc
7677 Engineer Road
San Diego, CA 92111

National Indian Gaming Comm.
Attn: Lawrence S. Roberts
1411 L Street NW, Suite 9100
Washington, DC 20005

NATIVE AMERICAN MEGAJACKPOTS
DEPT # 72714
LOS ANGELES, CA 90084-2714

Proflame
PO Box 7
Santa Ysabel, CA 92070

Ramona Outdoor Community Centers
726 D Street
Ramona, CA 92065

San Diego Cnty, County Counsel
Thomas D. Bunton
1600 Pacific Highway, Rm 355
San Diego, CA 92101-2469

SCA Promotions, Inc.
3030 LBJ Frwy. - Ste. 300
Dallas, TX 75234

ScentAir
75 Remittance Dr. - Ste. 6542
Chicago, IL 60675-6542

Securities & Exchange Comm.
Attn: Bankruptcy Counsel
5670 Wilshire Blvd., Fl 11
Los Angeles, CA 90036

Sharp
Dept LA 21565
Pasadena, CA 91185-1565

STATE OF CALIFORNIA
2399 GATEWAY OAKS DR., STE 100
GAMBLING CONTROL COMMISSION
SACRAMENTO, CA 95833

Sysco San Diego, Inc.
12180 Kirkham Road
Poway, CA 92064

United States Trustee
United States Dept of Justice
402 West Broadway, Suite 600
San Diego, CA 92101

WELLS FARGO BANKS
NW 7091 PO BOX 1450
ACCOUNT ANALYSIS
MINNEAPOLIS, MN 55485

YAVAPAI-APACHE NATION
P.O. Box 1188
Camp Verde, AZ 86322

Yavapai-Apache Nation
c/o Eric M. George, Esq.
2121 Ave. of the Stars, # 2400
Los Angeles, CA 90067

Yavapai-Apache Nation
Attn: Chairman
2400 W. Datsi Street
Camp Verde, AZ 86322

Yavapai-Apache Nation
Office of Attorney General
2400 W. Datsi Street
Camp Verde, AZ 86322

CSD 1004 [10/17/05]

Name, Address, Telephone No. & I.D. No.

Ron Bender 143364
10250 Constellation Blvd.
Suite 1700
Los Angeles, CA 90067
(310) 229-1234
143364

UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF CALIFORNIA
 325 West "F" Street, San Diego, California 92101-6991

In Re
Santa Ysabel Resort and Casino

BANKRUPTCY NO.

Debtor.

DECLARATION RE: FILING OF PETITION, SCHEDULES, & STATEMENTS ON DISKETTE

The undersigned debtor(s), *declare under penalty of perjury* that information provided in this petition, statements, and schedules as marked below is true and correct.

PART I - Select one:

- COMPLETE PETITION including all Schedules, Statements, and List of Creditors.
- PETITION and List of Creditors filed with the following Schedules and Statements. (Remainder to be filed within 15 days.)

CHECK ITEMS BEING FILED WITH PETITION

- | | | | | |
|--|--|---|---|--|
| <input type="checkbox"/> Schedule A | <input type="checkbox"/> Schedule D | <input type="checkbox"/> Schedule G | <input type="checkbox"/> Schedule J | <input type="checkbox"/> Chapter 13 Plan, if any |
| <input type="checkbox"/> Schedule B | <input type="checkbox"/> Schedule E | <input type="checkbox"/> Schedule H | <input type="checkbox"/> Summary of Schedules | <input type="checkbox"/> Attorney Fee Disclosure, if any |
| <input type="checkbox"/> Schedule C | <input type="checkbox"/> Schedule F | <input type="checkbox"/> Schedule I | <input type="checkbox"/> Statement of Financial Affairs | <input type="checkbox"/> Statement of Intention, if any |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | |
| Statement of Currently Monthly Income & Means Test Calculation (Individual Chapter 7 debtors only) | Statement of Currently Monthly Income (Individual Chapter 11 debtors only) | Statement of Current Monthly Income & Calculation of Commitment Period & Disposable Income (Chapter 13) | | |

PART II - Select one:

- [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of 11 United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. I request relief in accordance with the chapter specified in this petition.
- [If petitioner is a corporation or partnership] I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter specified in this petition.

Dated: 7/2/2012

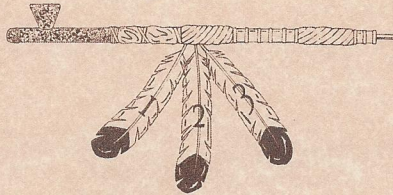
Signed: /s/ Virgil Perez

Virgil Perez
 Chairman

Dated: 7-2-12

Ron Bender 143364
 Attorney for Debtor(s)

JIPAY NATION
of
SANTA YSABEL



P. O. Box 130 • Santa Ysabel, CA 92070
Tele: (760) 765-0845 • Fax: (760) 765-0320

Chairman
Virgil Perez

Vice Chairwoman
Brandie Taylor

RESOLUTION No.10-12

Approving Filing of Bankruptcy Petition for Santa Ysabel Resort and Casino

WHEREAS, the Jipay Nation of Santa Ysabel (“the Nation”) is a federally-recognized Indian Tribe with land held in trust for the benefit of the Nation and its people; and

WHEREAS, the Constitution of the Nation articulates a system of governance that enables the Executive Branch, as embodied in the Office of the Chairman, to advance certain economic development initiatives, including responsibilities related to the operation of the Santa Ysabel Casino (the “Casino”), a venture owned by the Nation, and operated by professional management as a separate business and an unincorporated company; and

WHEREAS, the Casino management and its professionals have advised the Chairman that it is in the best interest of the Casino to pursue such action necessary to relieve the Casino’s financial distress, reorganize its debt and restructure the business in such a way as to ensure the long term sustainability of the Casino enterprise; and

THEREFORE, BE IT RESOLVED, that consistent with such authority designated to the Chairman pursuant to the Constitution and likewise delegated to the Executive Branch by legislative action enabling the Chairman to expeditiously advance certain initiatives relative to Casino enterprise operational issues, the Chairman hereby authorizes and enables that a Petition under the provisions of Chapter 11 of Title 11 of the United States Code shall be filed by the Casino with the United States Bankruptcy Court, Southern District of California on June 27, 2012 or the first possible date thereafter as determined by the Chairman (and/or other “Designated Officer” of the Casino, including, but not limited to, its General Manager, David Chelette, or other corporate officer to be determined by the Chairman,) upon the advice of counsel; and

FURTHER RESOLVED, that the law firm of Levene, Neale, Bender, Yoo & Brill L.L.P. ("LNBYB") shall be retained as bankruptcy counsel to the Casino for purposes of filing the Chapter 11 bankruptcy case for the Casino and representing the Casino in its Chapter 11 bankruptcy case. The Designated Officer is hereby authorized and directed to execute an application for the Company to employ LNBYB as bankruptcy counsel to the Company in connection with the Company's Chapter 11 bankruptcy case; and


FURTHER RESOLVED, that Chairman Virgil Perez (the "Chairman") shall serve as the Designated Officer for the Company during the pendency of its Chapter 11 bankruptcy case; and

FURTHER RESOLVED, that as the Designated Officer, the Chairman is hereby authorized and directed on behalf of and in the name of the Casino to execute a Chapter 11 bankruptcy petition and all related documents and papers on behalf of the Company in order to enable the Company to commence its Chapter 11 bankruptcy case;

FURTHER RESOLVED, that as the Designated Officer, the Chairman is hereby authorized and directed on behalf of and in the name of the Casino to execute and file and to cause counsel to the Casino to prepare with the assistance of the Casino as appropriate all petitions, schedules, lists and other papers, documents and pleadings in connection with the Casino's bankruptcy case that the Chairman deems appropriate for the Casino.

Dated: June 27, 2011

Chairman Virgil Perez

By: 
Virgil Perez, Chairman

**United States Bankruptcy Court
Southern District of California**

In re Santa Ysabel Resort and Casino

Debtor(s)

Case No. _____

Chapter 11

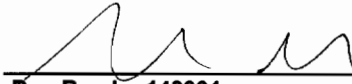
CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Santa Ysabel Resort and Casino in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

July 2, 2012

Date



Ron Bender 143364

Signature of Attorney or Litigant

Counsel for Santa Ysabel Resort and Casino

Levene, Neale, Bender, Yoo & Brill LLP

10250 Constellation Blvd.

Suite 1700

Los Angeles, CA 90067

(310) 229-1234