Weddle, Jennifer H. (Shld-Den-LT)

From: Weddle, Jennifer H. (Shld-Den-LT) **Sent:** Friday, January 20, 2023 12:32 AM

To: John Williams

Cc:

Subject: RE: Notice of Default/ Conforming Instruction

Thank you, John. We understand. There are intensive efforts to cure underway and the Island Mountain team is optimistic resolution can be reached quickly. Island Mountain is firmly committed to honoring its contractual obligations and is taking all appropriate measures to protect the Collateral as required by the Facility Documents. We will keep you posted.

From: John Williams <john@JTW-LAW.com> Sent: Friday, January 20, 2023 12:27 AM

To: Weddle, Jennifer H. (Shld-Den-LT) < weddlej@gtlaw.com>

Cc:

Subject: Notice of Default/ Conforming Instruction

EXTERNAL TO GT

Jennifer,

I just wanted to give you a heads up that I have spoken with my client, and I have provided the client drafts of a Notice of an Event of Default to IMDG and a Conforming Instruction to FCB under the DACAs. Both will be finalized and sent first thing in the morning. In the meantime, please consider this notice of each under the transaction documents and advise your clients to act accordingly. I hope this situation can be remedied quickly. Please feel free to call me to discuss. John.

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