

[REDACTED]

Terry Brockie
Chief Executive Officer
353 Old Hays Road
Hays, Montana 59527
Via email at: terry.brockie@islandmtn.com

With Copy to: Jennifer Weddle at weddlej@gtlaw.com

Re: Event of Default

Dear Mr. Brockie,

[REDACTED] hereby declares an Event of Default has occurred on all loan agreements, associated promissory notes and other associated documents (the "Facility Documents") between [REDACTED] and entities affiliated with the Fort Belknap Indian Community and managed by Island Mountain Development Group ("IMDG") (the "Borrower Entities"). The Tribal Council's actions, broadcast via social media, abrogates Tribal Council Resolutions executed between 2018 and 2021 and violate other provisions of the Facility Documents. [REDACTED] is hopeful the Event of Default will be cured quickly. However, as a precaution, [REDACTED] has provided the required Conforming Instruction to the Borrower Entity's financial institutions to exercise immediate control over the financial accounts of the Borrower Entities until such time as [REDACTED], in its sole discretion, has determined the Event of Default cured. Under the terms of existing Deposit Account Control Agreements, the financial institutions have been instructed to prevent the withdrawal, transfer, disposition of, or the exercise of any other form of dominion or control over associated Collateral without [REDACTED]'s prior written consent. [REDACTED] will inform you of new approval protocols regarding banking operations as soon as it has completed its analysis.

IMDG is to take no actions during this period that would impact any Collateral for any of the loan agreements or associated notes in effect for the Borrower Entities without [REDACTED]'s consent. [REDACTED] reserves the rights pursuant to the power of attorney granted in an Event of Default regarding the Collateral associated with the Borrower Entities to take such actions [REDACTED] in its sole discretion, deems appropriate. [REDACTED] explicitly reserves all other rights and privileges under the loan agreements and promissory notes for use at a future time. Failure to exercise those rights at this time shall not constitute a waiver thereof.

[REDACTED] values its relationship with IMDG and the Fort Belknap Indian Community, and it is [REDACTED]'s sincere hope that steps are taken to immediately cure the Event of Default.

Sincerely,

[REDACTED]

EXHIBIT
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